

Patient Transition Checklist

Complete the following steps for a successful patient transition process.

Position Statement Given	Yes	No
Current Readiness assessment score (total score of the first two responses)		
Patient signed up for MyChart	Yes	No
Adult provider identified	Yes	No
Medical transfer warranty in EPIC	Yes	No
Date of appointment with adult provider		
Close out visit date		
Transition survey given	Yes	No
Subspecialty appt completed	Yes	No
Subspecialties		
Discussions completed regarding:		
Mental Health	Yes	No
Medical Decision Making	Yes	No
Employment/Financial Support	Yes	No
Housing	Yes	No
Other Psychosocial Needs	Yes	No