# **Medical Home Care Coordination Measurement Tool<sup>©</sup>**

Site Code:	Form #	of
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Date	Patient Study Code And Age	Patient Level	Focus	Care Coordination Needs	Activity Code(s)	O Prevented						7	Staff	Clinical Comp.	Initials	

# Patient Level

- <u>Level</u> <u>Description</u>
  - I Non-CSHCN, Without Complicating Family or Social Issues
  - II Non-CSHCN, With Complicating Family or Social Issues
  - III CSHCN, Without Complicating Family or Social Issues
  - IV CSHCN, With Complicating Family or Social Issues

# Focus of Encounter (choose ONE)

- 1. Mental Health
- 2. Developmental / Behavioral
- 3. Educational / School
- 4. Legal / Judicial
- 5. Growth / Nutrition
- 6. Referral Management
- 7. Clinical / Medical Management
- 8. Social Services (ie. housing, food, clothing, ins., trans.)

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### <u>Care Coordination Needs</u> (choose all that apply)

- 1. Make Appointments
- 2. Follow-Up Referrals
- 3. Order Prescriptions, Supplies, Services, etc.
- 4. Reconcile Discrepancies
- 5. Coordination Services (schools, agencies, payers etc.)

## **Time Spent**

- 1 less than 5 minutes
- 2 **5 to 9** minutes
- 3 **10 to 19** minutes
- 4 **20 to 29** minutes
- 5 **30 to 39** minutes
- 6 **40 to 49** minutes
- 7 **50** minutes and greater\*
  (\*Please NOTE actual minutes if greater than 50)

#### Staff

RN. LPN. MD. NP. PA. MA. SW. Cler

# **Clinical Competence**

C= Clinical Competence required NC= Clinical Competence not Required

# Activity to Fulfill Needs (choose all that apply)

- 1. Telephone discussion with:
- a. Patient e. Hospital/Clinic
- b. Parent/family f. Payer
- c. School g. Voc. / training
- d. Agency h. Pharmacy
- 2. Electronic (E-Mail) Contact with:
- a. Patient e. Hospital/Clinic
- b. Parent f. Payer
- c. School g. Voc. / training
- d. Agency h. Pharmacy

#### 3. Contact with Consultant

- a. Telephone c. Letter
- b. Meeting d. E-Mail
- **4. Form Processing**: (eg. school, camp, or complex record release)
- 5. Confer with Primary Care Physician
- 6. Written Report to Agency: (eg. SSI)
- 7. Written Communication
- a. E-Mail
- b. Letter
- 8. Chart Review
- 9. Patient-focused Research
- 10. Contact with Home Care Personnel
  - a. Telephone c. Letter
  - b. Meeting d. E-Mail
- 11. Develop / Modify Written Care Plan
- 12. Meeting/Case Conference

#### Outcome(s)

As a result of this care coordination activity, the following was **PREVENTED** (choose **ONLY ONE**, if applicable):

- 1a. ER visit
- 1b. Subspecialist visit
- 1c. Hospitalization
- 1d. Visit to Pediatric Office/Clinic
- 1e. Lab / X-ray
- 1f. Specialized Therapies (PT, OT, etc)
- 2. As a result of this care coordination activity, the following **OCCURRED** (choose all that apply):
- 2a. Advised family/patient on home management
- 2b. Referral to ER
- 2c. Referral to subspecialist
- 2d. Referral for hospitalization
- 2e. Referral for pediatric sick office visit
- 2f. Referral to lab / X-ray
- 2g. Referral to community agency
- 2h. Referral to Specialized Therapies
- 2i. Ordered prescription, equipment, diapers, taxi, etc.
- 2j. Reconciled discrepancies (including missing data, miscommunications, compliance issues)
- 2k. Reviewed labs, specialist reports, IEP's, etc.
- 21. Advocacy for family/patient
- 2m. Met family's immediate needs, questions, concerns
- 2n. Unmet needs (PLEASE SPECIFY)
- 20. Not Applicable / Don't Know
- 2p. Outcome Pending

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